



The Spectrum of Decision-Making Options in Virginia: Supported Decision-Making to Guardianship & Everything In Between



Presented by Sara D. Thompson, Supported Decision-Making Community Resource Consultant Lead







- The 3 C's
- Supported vs. Substitute
 Decision-Making
- Different Types of Decision-Making
- Decision-Making Compatibility
- Codes, Regulations, & Resources

The 3 C's



- **1.** Capacity the ability to <u>understand/take in information</u> important to the decision/choice, <u>use the information in a</u> way that makes sense to make a decision/choice, and then <u>communicate their decision/choice</u> to other people in a way that they communicate
- 2. Competency
- 3. Consent



The 3 C's

1. Capacity

2. Competency - the ability to do something successfully or well, such as making important decisions, typically does not change based on time and/or situations, determined by a judge

3. Consent







- 1. Capacity
- 2. Competency

3. Consent - 1. Simple consent - when you make decisions about regular activities during the day; 2. Informed consent - when you make decisions about things that involve some risk





Decision- Making Options: Supported vs. Substitute



Decision- Making Options: Supported vs. Substitute



Supported Decision-Making:

- Individual (Decision Maker) keeps ALL rights
- Individual (Decision Maker) makes ALL final decisions
- Increases the individual's feelings of self-determination
- Decreases the risk of abuse and exploitation
- Can reduce the need for restrictive alternatives (i.e., legal guardianship)



Substitute Decision-Making:

- Individual loses their rights
- Someone else makes decisions FOR the individual
- Can take away an individual's sense of selfdetermination
- Does NOT prevent the risk of abuse or exploitation
- Restrictive







SDM:

<u>Supported Decision-Making -</u> a concept or practice (There are no "Supported Decision-Makers.")

<u>Substitute Decision-Maker -</u> a person appointed to make decisions for someone else (NOT the same as Supported Decision-Making!)





<u>Supported Decision- Making</u> - "decision-making model in which an individual makes decisions with the support of trusted individuals" (American Bar Association)

4 Principles for Supported Decision-Making in Virginia:

- 1. Presumed capacity
- 2. Least restrictive option, and maximize an individual's autonomy and independence
- 3. Always take into consideration an individual's expressed personal preferences
- 4. Dignity of Risk

SELF DETERMINATION







- Learn and understand <u>how the individual best takes in</u> <u>information</u> (understands, learns)
- Learn and understand how the individual communicates
- Be clear about <u>what you know and do not know</u>
- Ensure the individual has the information needed to make an <u>informed decision</u>









<u>Supported Decision-Making Agreement -</u> The formal process of documenting who an individual wants to support them, in what areas of life, and how they want to be supported.

Comprised of: •Decision Maker (Principal) •Supporter(s) •Facilitator (optional)





Decision Maker- the person making the Supported Decision-Making Agreement

DBHDS

Must be: at least 18 years old, have an intellectual or developmental disability, and be able to legally make your own decisions

Supporter(s)- the person/people the Decision Maker asks to support them in their SDMA, Supporters agree to help

Facilitator (optional)- the person the Decision Maker asks to make sure Supporters to what they agree to, can be a Supporter or can be someone else



Who can have one?

Anyone 18 years or older with a diagnosis of DD (including ID)
Cannot have a legal guardian

How is one created?

- •Conversations and discovery with trusted people
- •Support Coordinator, Providers, Family Members, etc.
- •Ensure Supporters/ Facilitator agree
- •Can be created, updated, or revoked at any time.





Power of Attorney - a document that identifies a person or multiple people (agents) someone selects to help make decisions about their care or different parts of their life when they are not able to do so

Who can have one?

•Anyone 18 years or older who has legal competency at the time it was created

How is one created?

Free - online templates (<u>disAbility Law Center of Virginia</u>)
Paying a lawyer to create one







Advance Medical Directive - a formal document that states what medical and/or psychiatric care someone wants in various situations, including end of life decisions (living will)

Who can have one?

•Anyone 18 years or older who has legal competency at the time it was created

How is one created?

•With a medical or healthcare professional

•Using online templates (<u>disAbility Law Center of Virginia</u>)







Representative Payee or Fiduciary - someone who handles and oversees someone's finances

Who can have one?

•Anyone 18 years or older

How is one created?

Representative Payee - Social Security Administration
Fiduciary - Lawyer, Private companies





Legal Authorized Representative vs. DBHDS Authorized Representative

Authorized Representative - someone permitted to consent to treatment, services, participation in human research, or agree to the release of information on behalf of another person

Who can have one?

Anyone 18 years or older
Can be deemed to lack capacity or choose to have one, even if you maintain capacity

How is one created?

Capacity EvaluationThrough each entity/ provider





Limited Legal Guardian - someone appointed by the court to make decisions for someone else only for specific topics or life areas, can be temporary

Full Legal Guardian - someone appointed by the court to make all decisions for someone else once the court has found them to be legally incompetent, can be temporary

Who can have one?

•Anyone 18 years or older

•Must be deemed to be legally incompetent

How is one created?

•Petitioning the local circuit court

•*<u>Public Guardianship Program (DARS)</u> Individuals with ID/DD





Conservator

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Conservator - a person appointed by the court to handle all financial matters for someone else, can be limited, can be temporary

Who can have one?

Anyone 18 years or olderMust be deemed to be legally incompetent

How is one created?

Petitioning the local circuit court
*Public Guardianship Program (DARS)

Decision-Making Compatibility



Decision-Making Option	Compatible With	Not Compatible With
Supported Decision-Making Agreement	Power of Attorney, Advance Medical Directive, DBHDS Authorized Representative, Representative Payee/ Fiduciary	Legal Guardian*, Conservator*
Power of Attorney	Supported Decision-Making Agreement, Advance Medical Directive, DBHDS Authorized Representative, Representative Payee/ Fiduciary	Legal Guardian, Conservator
Advance Medical Directive	Supported Decision-Making Agreement, DBHDS Authorized Representative, Representative Payee/ Fiduciary, Power of Attorney [*] , Legal Guardian ^{**} , Conservator ^{**}	None (if created when individual still had legal competency or capacity)



Decision-Making Option	Compatible With	Not Compatible With
DBHDS Authorized Representative	Supported Decision-Making Agreement, Advance Medical Directive, Power of Attorney, Representative Payee/ Fiduciary, Conservator	Limited Legal Guardian, Full Legal Guardian
Representative Payee/ Fiduciary	Supported Decision-Making Agreement, Advance Medical Directive, Power of Attorney, DBHDS Authorized Representative, Limited Legal Guardian, Full Legal Guardian	Conservator
Conservator	Limited Legal Guardian, Full Legal Guardian, Power of Attorney, DBHDS Authorized Representative, Advance Medical Directive [*]	Supported Decision-Making Agreement, Representative Payee/ Fiduciary





Decision-Making Option	Compatible With	Not Compatible With
Limited Legal Guardian	Conservator, Representative Payee/ Fiduciary, Advance Medical Directive*, DBHDS Authorized Representative**	Supported Decision-Making Agreement, Power of Attorney
Full Legal Guardian	Conservator, Representative Payee/ Fiduciary, Advance Medical Directive*, DBHDS Authorized Representative**	Supported Decision-Making Agreement, Power of Attorney

Find a printable version of the Decision-Making Options Compatibility Chart here.

§ 54.1-2983.2. Capacity; required determinations.

 "Every adult shall be presumed to be capable of making an informed decision unless he is determined to be incapable of making an informed decision..."

12VAC35-115-70. Participation in decision making and consent.

 "...each individual has a right to participate meaningfully in decisions regarding all aspects of services affecting him."













<u>12VAC35-115-70</u>(A)(4) "<u>Be accompanied</u>, except during forensic evaluations, <u>by a person or persons whom the individual trusts to support</u> and represent him when he participates in services planning, assessments, evaluations, including discussions and <u>evaluations of the individual's capacity to consent</u>, and discharge planning."





Where do I find more information?





SEE THE PERSON, NOT THE LABEL.

Temple Grandin











Sara D. Thompson,

Supported Decision-Making Community Resource Consultant Lead

Phone: 804-869-0591 Email: Sara.Thompson@dbhds.virginia.gov







Human Rights

12VAC35-115-70. Participation in decision making and consent.

12VAC35-115-145. Determination of capacity to give consent or authorization.

12VAC35-115-146. Authorized representatives.







Virginia Regulations



Supported Decision-Making Agreements

§ 37.2-314.3. Powers and duties of the Department related to supported decision-making agreements; report.

Health Care Decisions Act

Article 8. Health Care Decisions Act.

§ 54.1-2983.2. Capacity; required determinations.







Guardianship

Part D. Guardianship of Incapacitated Persons.

§ 64.2-2019. Duties and powers of guardian.

Power of Attorney

Chapter 16. Uniform Power of Attorney Act









DBHDS Office of Human Rights

DBHDS Supported Decision-Making

Parent Educational Advocacy Training Center (PEATC)

Partnership for People with Disabilities

Person Centered Thinking Training

Virginia WINGS booklet









disAbility Law Center of Virginia

<u>Decision-Making Resources page</u> <u>Do It Yourself Power of Attorney (medical)</u> <u>Do It Yourself Advance Medical Directive</u> <u>Information on Financial Power of Attorneys</u> <u>Information on Educational Power of Attorneys</u>

